Your client's details, on the carrier's form, in one click

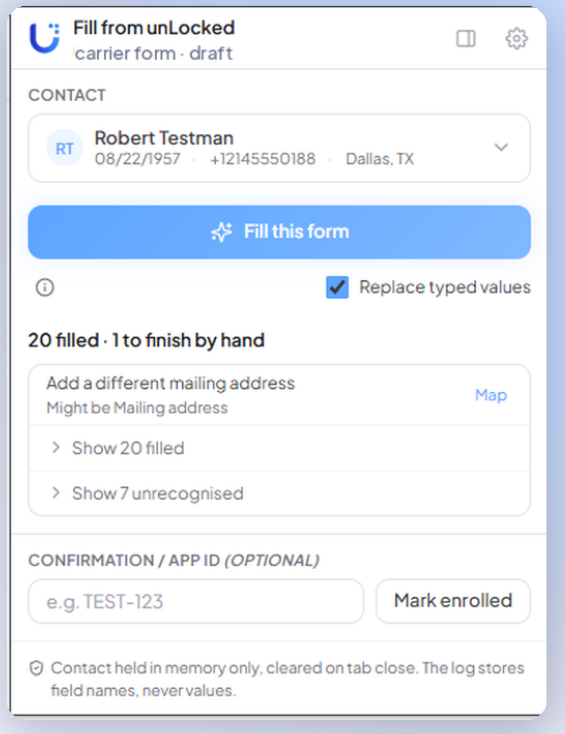
Every enrollment starts the same way: open the client in the CRM, open the carrier portal, and type the same details again. Contact Fill ends that.

unLocked CRM Contact Fill

One click. Twenty boxes filled.

Pick the contact, open the form, press Fill. Names, dates, addresses, Medicare and Medicaid details go into the right boxes.

Anything the extension isn't sure of stays blank and is listed for you to finish.



How it works

1. Install the extension and paste your unLocked API key once.
2. Open your client in unLocked, or search for them in the extension.
3. Go to the enrollment form and click **Fill**.

The extension fills what it knows for certain: name, date of birth, sex, address, phone, email, preferred language, Medicare number, Part A and B dates, Medicaid status and level, Extra Help, and more. Whatever it can't match confidently stays blank and is listed for you, so you're never guessing whether a box is right.

Where it works

Built for the portals you enroll on: **HealthSherpa Medicare**, **HealthSherpa ACA** (on- and off-exchange), **IntegrityCONNECT**, **SunFire** and **ConnectureDRX**. It also fills lead forms, carrier sites and most web forms with standard fields. The first time it sees a form, you can show it which box is which; it remembers for your whole team.

Close the loop

When the application is in, click **Mark enrolled**. The contact is tagged in unLocked and the fill is logged, so you and your agency can see what went in and what needed a hand.

Built to be safe

- Fills only when you click. It never submits a form or advances a page.
- Empty beats wrong: an unsure field is left blank and flagged, not guessed.
- Never fills a login or password box.
- Contact details go only between your unLocked account and the page you chose. Nothing is stored in the extension, sold, or shared.

Get started

1. Add it from the Chrome Web Store: https://chromewebstore.google.com/detail/unlocked-crm-contact-fill/mopihabinadbaagmekcjkofoenaggcai
2. In unLocked CRM, go to Settings and create an API key for the extension.
3. Click the unLocked icon in Chrome, open settings (gear) and paste the key. Done.

Privacy policy: https://app.unlockedcrm.ai/chrome-extension/privacy · Questions: support@unlockedcrm.ai